NASA TechTracS

Docket Report Special Request

Tables: Technology / PTO Actions

TechTracS Version: FY99.01.01

Starting Date: 1/29/99 **Completion Date:** 2/20/99

This special request includes modifications to the structure and fields

displayed on the docket reports as well as changes to the Technology and

PTO Actions data screen interfaces.

The Special Request revises the TechTracS docket reports.

Printing a Docket Report:

In the Technology table list screen, generate the list of records that you want included in the report/s as a subset. Click on the *Print* button icon at the bottom of the list screen window (or choose "Print..." from the File menu). A dialog box will display prompting you to choose a report or letter layout from one of two lists. Choose "Docket Report" from the list on the left and click *Print*.. Another dialog box will appear prompting you to choose the options for the report.

In the Docket Report Options dialog box, you can choose which attorneys, docket reports, and records are included in the printout. The following choices are available:

- *All Attorneys* (default) Prints docket reports for all attorneys.
- One Attorney ... Prints docket reports for one attorney. Clicking the green arrow beside the text displays a list of attorneys to choose from.
- *All Docket Reports* (default) Prints all the docket reports for the specified attorney/s and record selection.
- One Docket Report Prints one type of docket report for the specified attorney/s and record selection. A popup list of docket report types allows you to choose which report is to be printed.
- All Records (default) Prints docket reports for all the records in the Technology table.
- *Use Current Selection of Records Only* Prints docket reports for records currently selected in the list view of the Technology table.

Special Request Changes and Printing Criteria:

1. Disclosure Received, Priority = P1

This report lists all cases that have been rated Priority = P1 where no further action has been taken (see printout example on page 8).

Special Request Changes:

- "Eval Date" column replaced with "Priority Type Date" column
- Added "NTR Received Date" column

Printing Criteria:

The Disclosure Received, Priority = P1 report prints if

	[Technology]NTR Received Date is NOT 00/00/00
AND	[Technology]Search Requested Date is 00/00/00
AND	[Technology]Application Filing Date is 00/00/00
AND	[Technology]Provisional Filing Date is 00/00/00
AND	[Technology]Foreign App Filing Date is 00/00/00
AND	[Technology]Abandoned Date is 00/00/00
AND	[Technology]Inactivated Date is 00/00/00
AND	[Technology]Priority Type is "P1"

2. P2 Cases On Hold for Additional Information

This report lists all cases on an attorney's docket that have been placed in a P2 status awaiting further information (see printout example on page 9).

Special Request Changes:

- "P2" column replaced with "Priority Type Date" column
- "P2 Due" column replaced with "Priority P2 Suspense Date"

Printing Criteria:

The P2 Cases On Hold for Additional Information report prints if

	[Technology]Priority Type is "P2"
AND	[Technology]Application Filing Date is 00/00/00
AND	[Technology]Provisional Filing Date is 00/00/00
AND	[Technology]Foreign App Filing Date is 00/00/00
AND	[Technology]Abandoned Date is 00/00/00
AND	[Technology]Inactivated Date is 00/00/00

3. Out for Search

This report lists all cases on an attorney's docket that are awaiting the results of a requested prior art search (see printout example on page 10).

Special Request Changes:

• "Srch Ltr" column replaced with "Search Requested" column.

Printing Criteria:

The Out for Search report prints if

	[Technology]Search Requested is NOT 00/00/00
AND	[Technology]Search Received is 00/00/00
AND	[Technology]Application Filing Date is 00/00/00
AND	[Technology]Provisional Filing Date is 00/00/00
AND	[Technology]Foreign App Filing Date is 00/00/00
AND	[Technology]Abandoned Date is 00/00/00
AND	[Technology]Inactivated Date is 00/00/00
AND	[Technology]Priority Type is NOT "P3"
OR	[Technology]Patent Docket Category is "05"

4. Under Preparation

This report lists all cases on an attorney's docket that have been approved for filing and an application is under preparation (see printout example on page 11).

Special Request Changes:

- Added a boolean field called **In-House Prep** to the Patent view of the Evaluation/Search/Potential data screen.
- In the data screen, after a user enters a date in the **App Preparation Authorized** field, a prompt has been added asking the user if the application will be in-house (choices are Yes, No, or Undecided).
- Replaced the "Bid Req" column with "App Preparation Authorized" column.
- Added a column called "In-House Prep"

Printing Criteria:

The Under Preparation report prints if

	[Technology]App Preparation Authorized is NOT 00/00/00
AND	[Technology]Priority Type is NOT "P3"
AND	[Technology]Application Filing Date is 00/00/00
AND	[Technology]Provisional Filing Date is 00/00/00
AND	[Technology]Foreign App Filing Date is 00/00/00
AND	[Technology]Abandoned Date is 00/00/00
AND	[Technology]Inactivated Date is 00/00/00
OR	[Technology]Patent Docket Category is "08"

5. Applications Pending

This report lists all pending applications on an attorney's docket (see printout example on page 12).

Special Request Changes:

"StatBar" column removed from report

Printing Criteria:

The Application Pending report prints if

	[Technology]Application Filing Date is NOT 00/00/00
OR	[Technology]Provisional Filing Date is NOT 00/00/00
OR	[Technology]Foreign App Filing Date is NOT 00/00/00
AND	[Technology]Patent Application File by is "NASA"
AND	[Technology]Patent Issue Date is 00/00/00
AND	[Technology]Abandoned Date is 00/00/00
AND	[Technology]Inactivated Date is 00/00/00

6. PTO Actions Due

This report lists all cases on an attorney's docket with outstanding actions due to the PTO (see printout example on page 13).

Special Request Changes:

- Added "NOA" (Notice of Allowance) and "IDS" (Information Disclosure Statement) to the Type popup list in the PTO Actions data screen.
- Actions are sorted by type and listed in the following order: IDS, Election, Office Action, Final, NOA, Drawing, and Appeal. The [PTO Action] Action Due Date is used to sort listings within each type.
- Added a column listing the [PTO Actions]Type
- Added a row titled "Description" that displays the [PTO Actions]Action text
- When a **Notice of Allowance date** and/or an **Issue Fee Due Date** is entered on the More PTO Actions/Fees Screen the following fields are updated:
 - [PTO Actions]Type = NOA
 - [PTO Actions]Action Date = Notice of Allowance Date
 - [PTO Actions]Action Due Date = Issue Fee Due Date
 - [PTO Actions]Action Description = Issue Fee Due

Once the **Issue fee Paid date** is entered, it becomes the **[PTO Actions]Action Complete date** for that action.

• If an Issue Fee Due Date is entered on the More PTO Actions/Fees screen and at least one of the PTO Action Types is Drawing, then the following field is updated:

[PTO Actions]Action Due Date = Issue Fee Due Date

Printing Criteria:

First, a selection of Technology records is generated based on the following criteria:

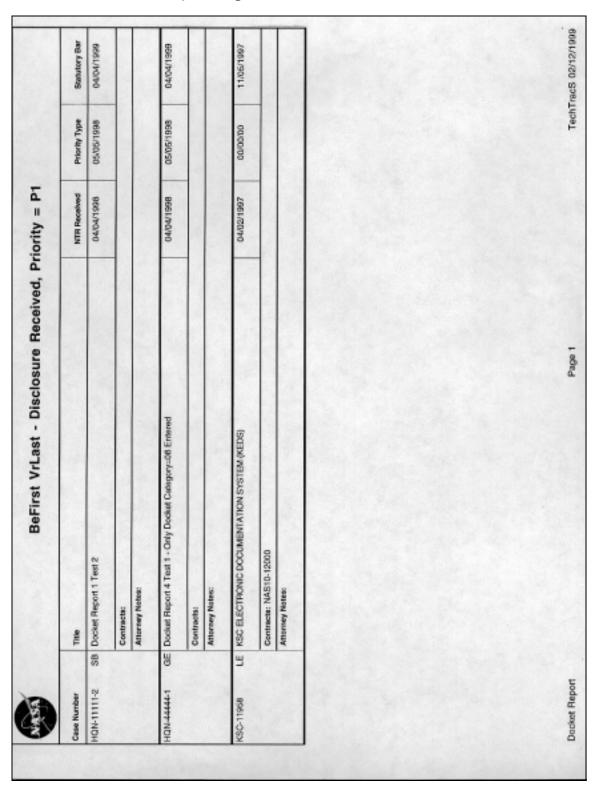
	[Technology]Application Filing Date is NOT 00/00/00
OR	[Technology]Provisional Filing Date is NOT 00/00/00
OR	[Technology]Foreign App Filing Date is NOT 00/00/00
AND	[Technology]Patent Application File by is "NASA"
AND	[Technology]Patent Issue Date is 00/00/00
AND	[Technology]Abandoned Date is 00/00/00
AND	[Technology]Inactivated Date is 00/00/00
OR	[Technology]Patent Docket Category is "10"

Then that set of Technology records is related to the PTO Actions table to create another selection of records. This selection is then queried using the following criteria to generate the final selection of PTO Action records to include in the report:

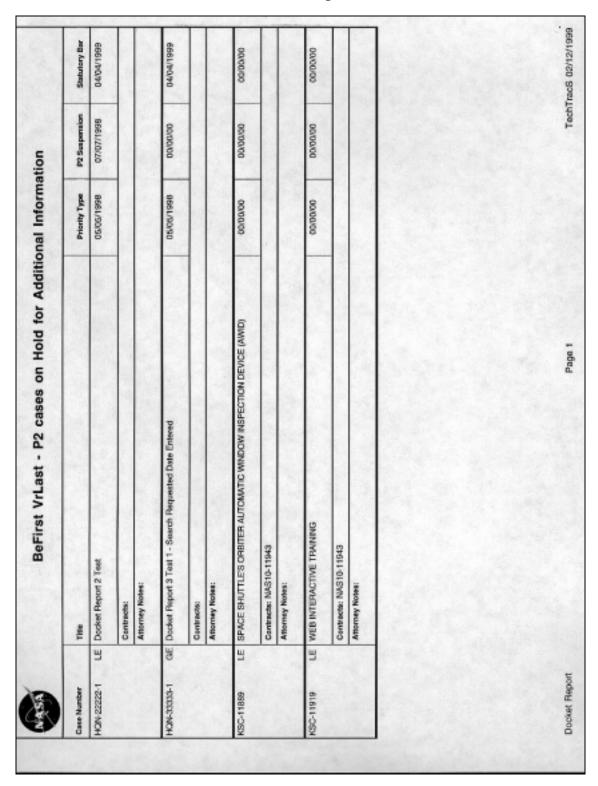
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[PTO Actions]Action Date is NOT 00/00/00

AND [PTO Actions]Completed Date is 00/00/00
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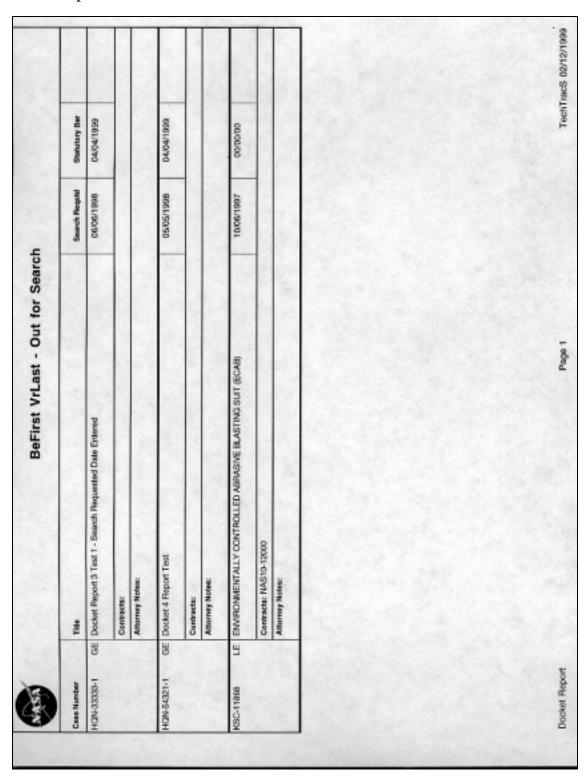
Disclosure Received, Priority = P1 printout:



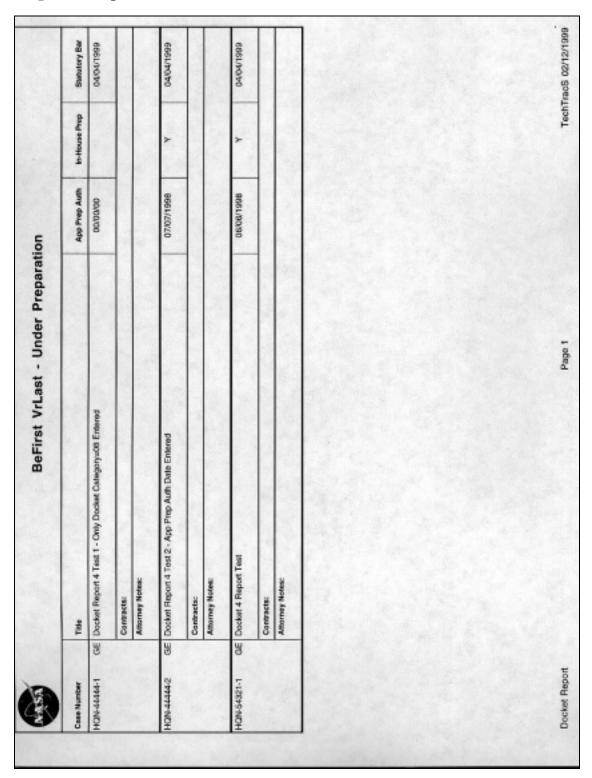
P2 Cases On Hold for Additional Information printout:



Out for Search printout:



Under Preparation printout:



Applications Pending printout:

Case Number HON-55556-2 LE Docket Report 5 Test 2 - App Filing Date Entered Contracts: NASW-5013 Attorney Nates: HON-95666-1 GE Docket Report 6 Test Contracts: Attorney Notes:	Entered	Filing Date	Bress Stillage	-
GE GE	Entered		Barra varia	Foreign Filling
99		11/11/1898	00/00/00	00/00/00
Attorne GE Docket Contrac				
GE Docket Contrac				
Contracts: Attorney Notes:		10/10/1998	00/00/00	00/00/00
Attorney Notes:				
HON-68666-2 GE Docket Report 6 Test 2		01/01/1899	00/00/00	00/00/00
Contracts:				
Attorney Notes:				
KSC-11886-1 LE NON-INTRUSINE IMPEDANCE-BASED CABLE TESTER	CABLE TESTER	7661121180	00/00/00	00/00/00
Contracts: NAS IO-11943				
Attorney Notes:				
KSC-11884 LE ANEW PROCESS AND EQUIPMENT P	PROCESS AND EQUIPMENT FOR CONVERSION OF NOx SCRUSBER LIC	12/03/1996	00/00/00	00/00/00
Contracts: NAS10-11943				
Attorney Notes:				
KSC-11509 LE AN ARI COUPLED ULTRASONIC FOCA	COUPLED ULTRASONIC POCAL PLANE ARRAY IMAGING SYSTEM	04/28/1997	00/00/00	00/00/00
Centracts: NAS10-11943				
Attenney Notes:				

PTO Actions Due printout:

